

## Information sheet for the course Financial and Economic Analysis

<b>University:</b> <i>Alexander Dubček University of Trenčín</i>	
<b>Faculty:</b> <i>Faculty of Social and Economic Relations</i>	
<b>Course unit code:</b> <i>LZPV50</i>	<b>Course unit title:</b> <i>Financial and Economic Analysis</i>
<b>Type of course unit:</b> <i>compulsory optional</i>	
<b>Planned types, learning activities and teaching methods:</b> <i>2 hours of lectures per week. 28 hours per semester. In-class format.</i>	
<b>Number of credits:</b> <i>3</i>	
<b>Recommended semester:</b> <i>3<sup>rd</sup></i>	
<b>Degree of study:</b> <i>II.</i>	
<b>Course prerequisites:</b> <i>none</i>	
<b>Assesment methods:</b> <i>In the course of the semester will be a written test: achieved score will be calculated to the final evaluation of the subject (counted the points between 30 - 15 p.). At the end of the semester examination period: a written test (max. 70 points). The final assessment of the subject after including of continuous assessment: A (100 points - 91 points), B (90 points - 81 points), C (80 points - 71 points), D (70 points - 61 points), E (60 points - 51 points).</i>	
<b>Learning outcomes of the course unit:</b> <i>Passing the subject the student obtains an overview of the basic concepts in the evaluation of the enterprise in terms of situation's economic environment. The student will understand complicated phenomena and processes that take place in the transformation process, the instruments of investigation and assessment of these processes, in particular the conditions under which they take place, as well as studying the effects and causation. After completing the course will gain a basic understanding of system procedures and methods used in financial and economic analysis ex post and ex ante.</i>	
<b>Course contents:</b> <i>1. The nature and importance of financial and economic analysis. 2. Sources of information for financial analysis. 3. Methods of quantifying the impact of determinants to change the synthetic indicator. 4. Analysis of system of indicators. 5. Methods of prognoses of financial situation - bankruptcy and creditworthy models. 6. Supporting indicators of financial analysis. 7. Analysis of partial results of the company. 8. Analysis of labor productivity and wages. 9. Analysis of the production efficiency. 10. Analysis of the potential use of factors of production of enterprise and capacity calculations. 11. Analysis of current assets. 12. Cost Analysis, background and process cost analysis. 13. Planning as an essential part of financial management.</i>	
<b>Recommended of required reading:</b> <i>Kráľová, K. – Sochuláková, J.: Finančno-ekonomická analýza podniku. TnUAD, Trenčín 2011 Alexy, J.: Finančná a ekonomická analýza. IRIS, Bratislava 2008 Růčková, P.: Finanční analýza. Grada, Praha 2011 Zalai, K.: Finančno-ekonomická analýza podniku. Sprint, Bratislava 2010</i>	
<b>Language:</b> <i>Slovak</i>	
<b>Remarks:</b>	

*The subject is provided in the winter semester of the second year of full-time study and in the winter semester of the second year of part-time study. The course is optional. Number of students in the seminar group is 20-25 students.*

**Evaluation history:**

Total number of students being assessed: 0

A	B	C	D	E	FX
0,0	0,0	0,0	0,0	0,0	0,0

**Lectures:** *Ing. Nina Baculíková, PhD.*

**Last modification:**

**Supervisor:** *Doc. Mgr. Sergej Vojtovič, DrSc.*